

MyCorridor 3rd Pan European Workshop 'What we learned from MaaS'

27 October 2020 9.30h-13.15h



Agenda

- 09.30h-09.40h | Introductory remarks and housekeeping rules
- 9.40h-9.50h | Welcome from the European Commission
- 9.50h-11.00h | Session 1 MaaS in Europe future challenges and opportunities
- 11.00h-11.05h | Coffee break
- 11.05h-11.50h | Session 2 Lessons learned and experiences from the three MaaS projects
- 11.50h-12.50h | Session 3 Interactive session organised by MyCorridor
- 12.50h-13.15h | Concluding remarks



Introductory remarks and housekeeping rules

Roberto Palacin, Project Coordinator – University of Newcastle



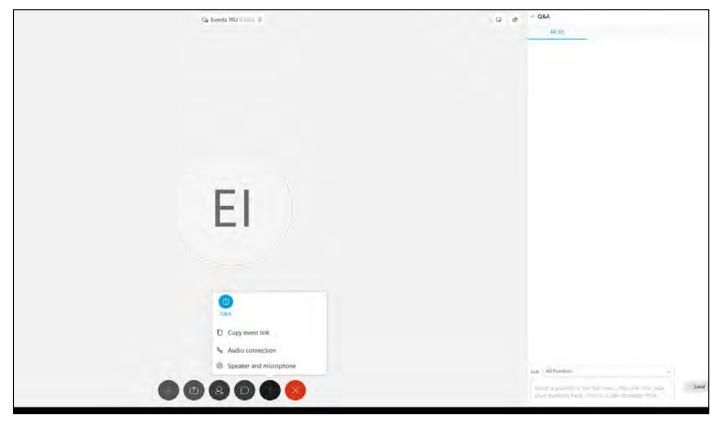


Webinar Housekeeping Rules

- Ensure you have a good internet connection
- You might want to use a headset
- You will be muted from the beginning to avoid any noises
- The chat will be public- your questions will be seen by the speakers and the audience
- Type your questions into the chat on the right of your screen
- Questions will be answered at the end of each sessions







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- 1. Microphone
- 2. Share screen (if permitted)
- 3. Participants
- 4. Chat
- 5. Additional options
- 6. Close and leave the event
- 7. Questions and Answers panel
- 8. Interface and visibility options



Welcome from the European Commission

• Claudia Ciuca, Project Officer - INEA



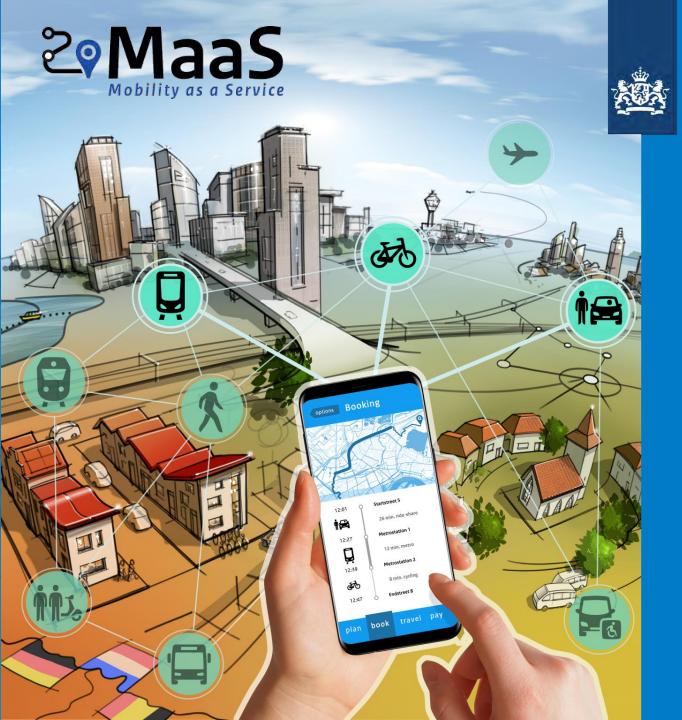


Session 1: MaaS in Europe

- Eric Mink, Ministry of Infrastructure and Water Management - The Netherlands
- Sagar Singamsetty, Senior Adviser IRU
- Piia Karjalainen, Secretary General MaaS Alliance
- Sonila Metushi, Policy Advisor KNV (Royal Dutch Transport Federation)







Ministerie van Infrastructuur en Waterstaat

Towards an integrated data-driven ecosystem for mobility

MaaS: the Dutch approach

MyCorridor

27 October 2020 - 9:50 - 10:25 CET

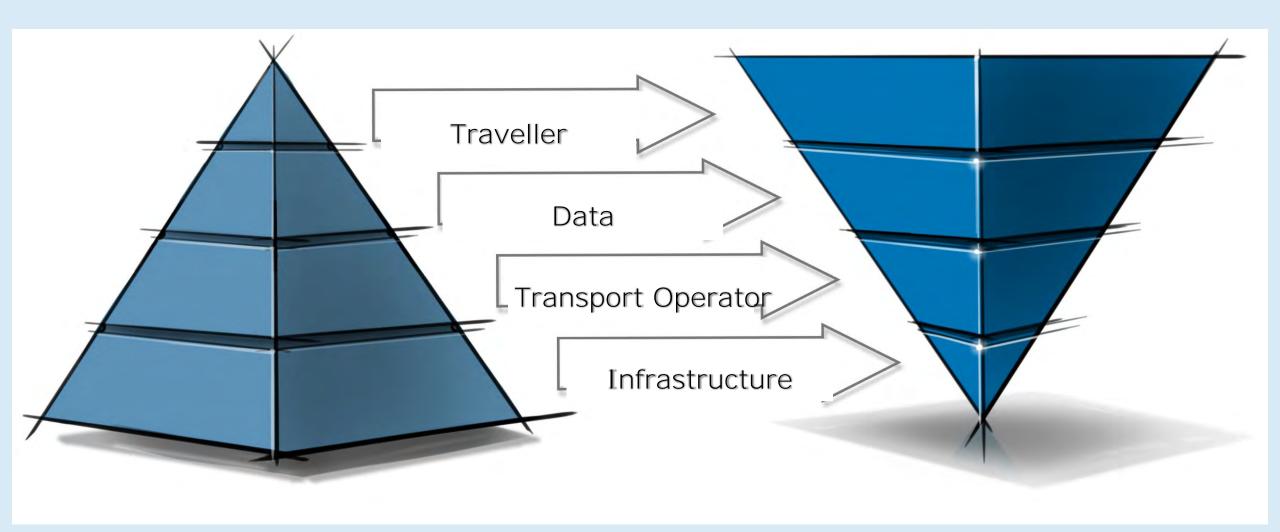
Eric Mink

MaaS program the Netherlands

www.maas-programma.nl



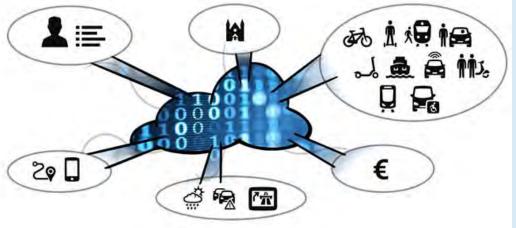
Mobility transition: from infra- to data-driven





MaaS in the Netherlands: A means... not an end









Reaching policy goals with MaaS



Integration level*

Integration of societal goals

Policy, incentives, etc.





data network



functionalities

Integration of the service offer
Bundling/ subscription, contracts, etc.









Integration of booking & payment Single trip: find(plan), book, pay











Integration of information
Multimodal travel planner,
price info

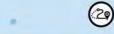








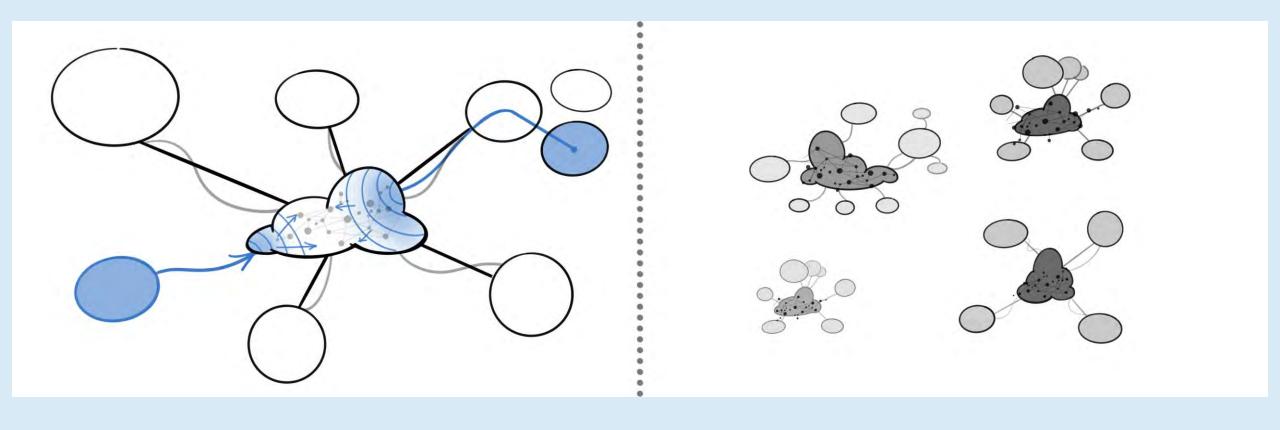




^{*} by Sochor et al., Chalmers, 2017



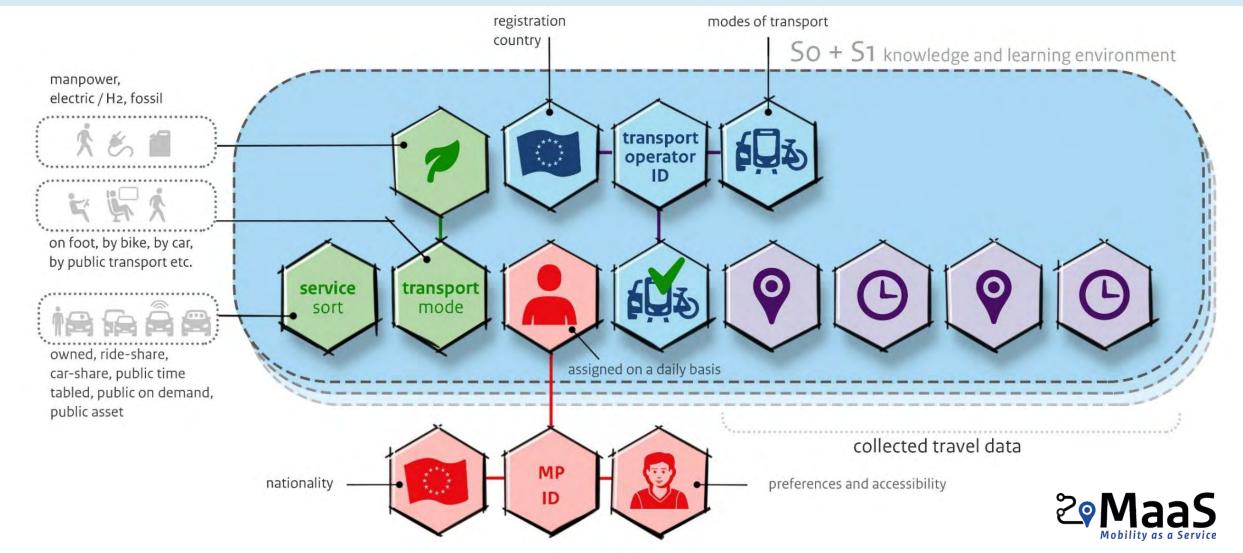
PPP necessary: Ecosystem vs. egosystem





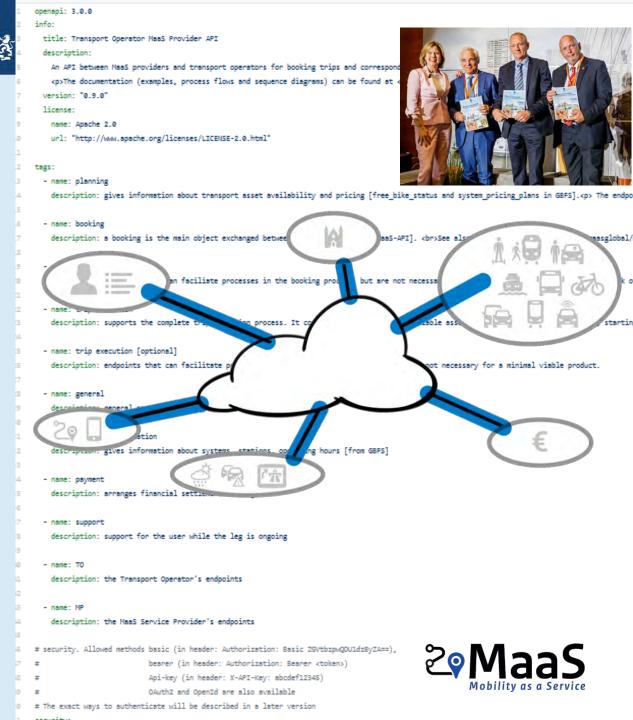


Data string for (realtime) monitoring impact



TOMP-API for data transfer MSP-TSO

- Technical interface between Transport Operator and MaaS Provider to describe a MaaS journey
- Open API development in publicprivate cooperation
- Implemented in national pilots in the Netherlands
- International adoption
- Essential for a level playing field
- See: https://github.com/TOMP-
 WG/TOMP-API with Blueprint and WIKI (FAQ's)





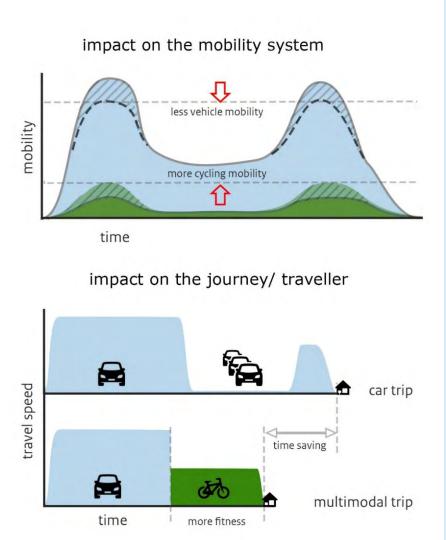






Policy goals: optimizing the mobility system

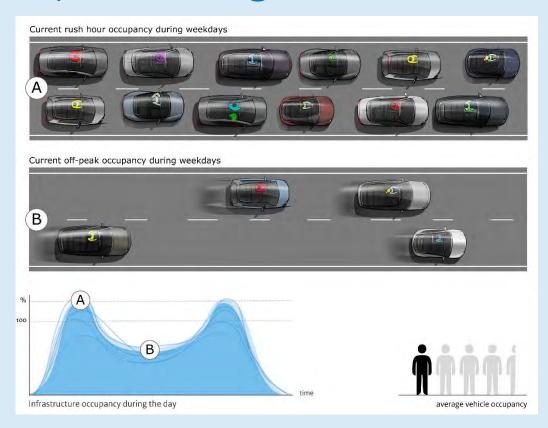


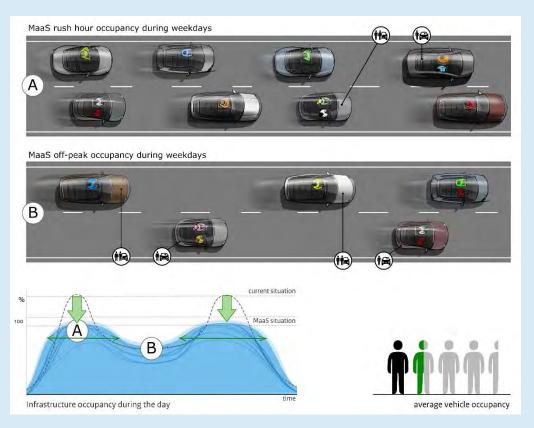






Optimizing vehicle utilization









November 2020						
Sunday	Monday	Tuesday	Wednesday	Thursday	friday	Saturday
1	2	3		5	4	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30					

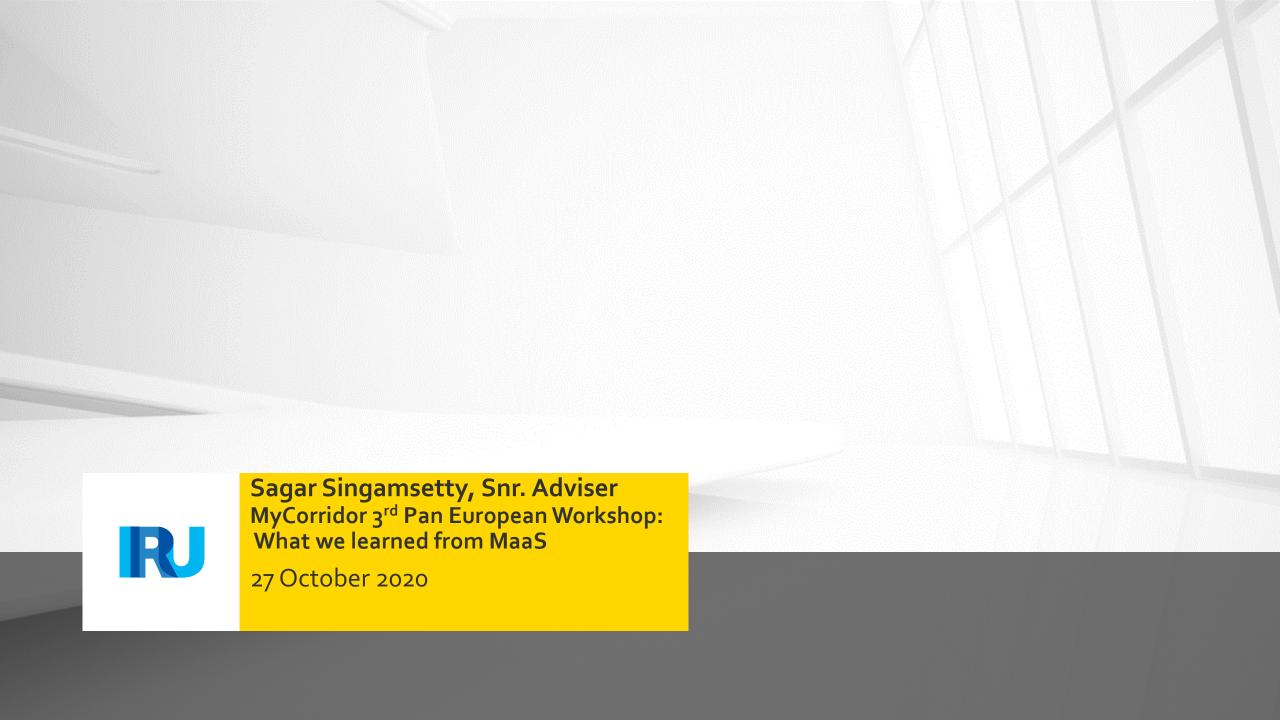
Upcoming November:

- > 7 pilots going live
- > start data transfer

Discussion time

Eric Mink MaaS program the Netherlands www.maas-programma.nl





In the new mobility era Maas can add value

Digitalisation, decarbonisation and the emergence of the sharing economy are defining a new mobility era.

The objective of MaaS is to provide travellers with a seamless mobility experience that includes collective and shared mobility, thus reducing the reliance on private car use.

The smooth functioning of MaaS systems relies primarily on:

- i. trust and the willingness to cooperate among the different players;
- ii. the availability of data regarding mobility services such as: static data (namely pre-defined information on routes and the general existence of transport services), dynamic data (i.e. real-time data on the availability of mobility services at any given moment), prices of mobility services, and availability of infrastructure; and
- iii. the ability of MaaS providers to provide integrated ticketing services that enable seamless travel by a combination of several transport modes.

Transport operators are the backbone of MaaS IRU proposals

Transport operators cannot fully buy into the concept of MaaS as their concerns are not addressed both at national and EU level.

Fragmentation of MaaS models and of regulatory responses (or, often, lack thereof) create business and legal uncertainty for transport operators.

General:

- Transport operators must be able to voluntarily opt into MaaS systems;
- Control over the MaaS systems by public authorities should be inclusive, non-discriminatory and confirm to rules on public procurement (EC Regulation 1370/2007);
- Ranking charging fees for priority ranking and self promotion should be prohibited.
- Need for a B2B data sharing governance framework: recognise the rights of data generators
 - Voluntary provision of data should be the guiding principle;
 - > Access (reciprocity); Consent; Portability; and Compensation.
- **Costs:** It must be easy and affordable for all transport operators to plug into MaaS solutions via universal communications standards minimum data sets, quality of data and avoid data lock-in systems.

Opportunities and Challenges For Transport operators

MaaS is becoming an phenomenon that is increasingly affecting mobility service providers across the EU Member States.

Unlike other transport modes, 80% of the road passenger transport operators are SMEs. This is true for the bus and coach transport sector and even more so in the case of on-demand passenger transport by car (taxi and similar services).

Opportunities:

- MaaS potential benefits for society contributes to more sustainable mobility systems and reduced congestion.
- MaaS potential benefits for travellers seamless travel and potentially a cheaper alternative to private car use.
- MaaS potential benefits for transport operators:
 - ➤ Bus, coach and taxi operators could benefit from MaaS schemes by finding new selling channels and access to an otherwise unreachable customer base.
 - ➤ MaaS operators can help with savings, particularly in respect of the costs involved in marketing transport services, which would otherwise be entirely borne by transport operators.
 - Small and medium-sized enterprises (SMEs) in the mobility sector could especially benefit from MaaS systems as the visibility and cost savings offered could have a considerable impact on their operations.

Opportunities and Challenges For Transport operators

Current MaaS schemes are not sufficiently established to state conclusively that they are beneficial in all circumstances. MaaS operators are still struggling to find a stable self-financing business model.

Around 370,000 undertakings employing 2 million people provide road passenger transport services in the EU.

Challenges:

- Natural shift in the market towards the dominant MaaS operators.
- Increase in costs due to absence of uniform standards, which makes interoperability between platform difficult; and increases the risk of data lock-in with one platform.
- Exclusion of certain types of collective transport providers.
- Contractual responsibility, passenger rights and accessibility in MaaS systems.

CONCLUSION – for MaaS to sustain as a business model

- Open, fair and transparent governance system is needed.
- Better integration of services, esp., cross border is needed.
- Forcing a shift in the market structure without addressing the challenges will only prompt an authoritative intervention in the free market economy.

THANKYOU



Achieving Roaming, Scalable MaaS

MyCorridor - 27 October 2020 Piia Karjalainen, MaaS Alliance

"I guess you guys aren't ready for that yet. But your kids are gonna love it!"





Together towards sustainable multimodal mobility



Creating a common approach of

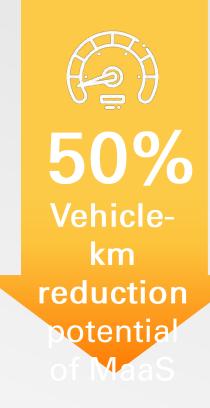
- Public and private sectors
- Mobility service providers (often local) and tech companies (often global)
- Disruptors and incumbents
- Data providers and data users
- Local and global approaches
- Players with different business models (B2C, B2G2C, B2B ...)

MaaS European mobility innovation in action













- by 2050 in scenario of accelerated uptake of shared modes combined with: publicate and strong regulation.

MaaS in transport strong regula decarbonisation tool kit

Nail it or fail it....

*Technical interoperability

*Access to market

Better than owning our own car *Flexible **Reliable

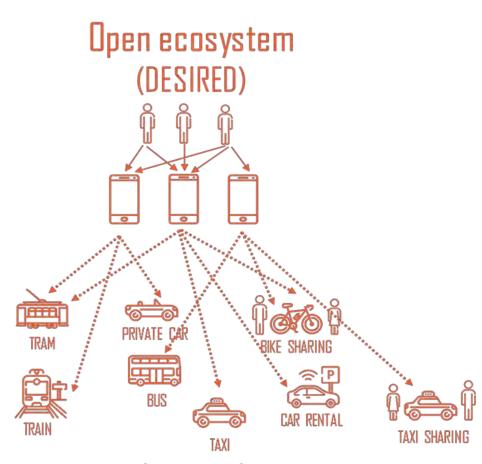
Based on the best local ingredients, but also...

*Scalable **Roamable

Vision:

Open ecosystem for the benefits of the users

- Governance & Business Models
 - Not a one but many business models
 - Enablers for open ecosystem
 - Trust
- Regulation and delivery of societal value
 - Fair competition & market access
 - Access to data
 - Transport decarbonisation, inclusivity; accountability
 - Market fragmentation
- Technical harmonisation
 - Minimum Interoperability Mechanisms
 - Data Models



- Access to market
- Data sharing
- Public-private partnerships

Work in progress (by end of 2020)

- Building TRUST with Code of Conduct (Market Playbook)
- Framework for assessment of ENVIRONMENTAL IMPACTS
- Tool Kit for CITIES
- Early explorations on MaaS & TRAFFIC MANAGEMENT

(https://maas-alliance.eu/maas-alliance-and-tm2-0-publish-report-on-multimodal-mobility/)





- Digital, machinereadable, nonproprietary availability of data sets
- Incentives for data sharing



 Market access for new mobility services with fair commercial terms



Interoperability

Access to integration

- Open APIs
- Access to ticketing

Main enablers in open waas ecosystem







MyCorridor 3rd Pan European Workshop Sonila Metushi Policy Advisor, KNV

Royal Dutch Transport Federation – About us









Koninklijk Nederlands Vervoer (KNV) is the Dutch umbrella Association for passenger transport.







Focus areas for MaaS-Lab

Facilitate
cooperation with a
MaaS
Afsprakenstelsel.

Advocate for a level-playing field.

Createa network for knowledge-sharing.



MaaS-Lab members







































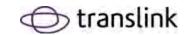














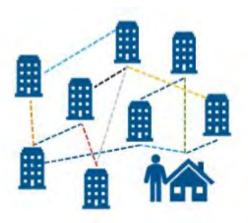




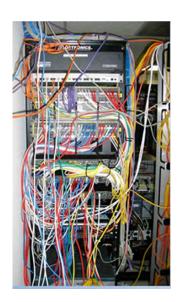
Sharing data – two key factors







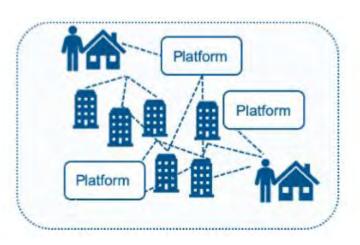
Bilateral agreements





Technical platforms





Afsprakenstelsel







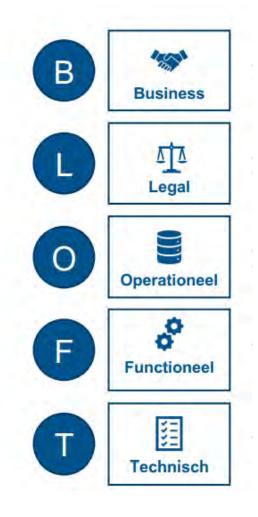


veilig online uitwisselen van gezondheidsgegevens

MaaS Afsprakenstelsel

MaaS Afsprakenstelsel is a common set of **minimum agreements** for data sharing and cooperation.







MaaS Afsprakenstelsel – main principles

(1) User-centric

(3) Open

(6) Complementary

(7) Scalable

(9) Value-creation



Bron: Interviews, N = 14; Mobiliteitsalliantie visie op MaaS Afsprakensteisel (07-2020)



Thank you

Sonila Metushi Policy Advisor

Website:

Twitter: @Sol_Met and @KNV



Session 2: Lessons learned and experiences from the three MaaS projects

- MyCorridor Katerina Touliou, CERTH/HIT, Kostas Kalogirou, CERTH/HIT, Sakis Salamanis, CERTH/HIT, Tom Meinders, MAPtm
- IMOVE Alessandro Barisone, algoWatt
- MaaS4EU Akrivi Vivian Kiousi, Intrasoft









MyCorridor project: Lessons learnt across its lifetime

Centre for Research and Technology Hellas (CERTH) Hellenic Institute of Transport (HIT) Institute of Telematics and Telecommunications (IT) MAP Traffic Management



Topics

- Overview of MyCorridor project (Katerina Touliou; CERTH/ HIT)
- Technical lessons learnt: Android app (Kostas Kalogirou; CERTH/HIT)
- Technical lessons learnt: Backend (Sakis Salamanis; CERTH/ITI)
- Travellers' experience lessons learnt (Tom Meinders; MAPtm)



MyCorridor



- Mobility as a Service in a multimodal European cross-border corridor
- Starting 1st of June 2017 to last 3 years





Coordinator

Technical & Innovation Manager





SWARCO MIZAR S.r.I.

Industrial Partners















Aggregator















Osborne Clarke



Legal firm

Liaison to MaaS **Alliance**





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The mission

To facilitate *sustainable travel in urban & interurban areas* & *across borders*

replace private vehicle ownership by private vehicle use,

- one element in an integrated/multi-modal MaaS chain,
- provision of an innovative one-stop-shop platform
- combine connected traffic management, ITS and multi modal mobility, infomobility and added value services
- thus facilitate modal shift.

Innovation: a technological and business MaaS solution

cater for interoperability, open data sharing, while tackling the legislative, business related and travel-behaviour adaptation barriers enabling the emergence of a *new business actor* across Europe; the one of a *Mobility Services Aggregator*.





What are we doing?

Building a one-stop-shop for MaaS!



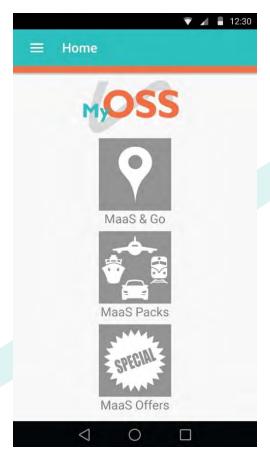
Integrate several types of services to offer in a MaaS pattern.

Services (multimodal):

- Mobility services
- ✓ Infomobility services
- ✓ Traffic management services (TM2.0 → TM2.1)
- ✓ Added value services (cultural, sports, etc.)

Products:

- ✓ "MaaS & Go": MaaS coupled with trip planning
- ✓ "MaaS Packs": MaaS supported via multicriteria search
- ✓ "MaaS offers": Ready to use mobility packages





Our Unique Selling Points

Cross-border seamless service provision

If necessary, an automatic shift to the authorised local aggregator will be made.

One Mobility Token

Validation tickets for all mobility products purchased in one digital form.

Traffic Management services

TM2.0 services will be offered as a new paradigm in MaaS (towards TM2.1).

Hybrid Trip Planner

Individual trip leg mapping of available products through a user-centric matchmaking process.

Personalisation

Static & dynamic feedback from traveller trips, providing an all-inclusive experience.







MyCorridor Android app: Lessons learnt and experience

Katerina Touliou

Senior researcher Experimental Psychologist Deputy Technical Manager

Kostas Kalogirou

Senior lead Developer MyCorridor Mobile app



Lessons learnt and experience

- Pre-launch report
 - Google Play creates when app is uploaded for the first time (very useful)
- Follow accessibility guidelines for Android
 - 62 issues found were described on pre-launch report
 - Implementation fixed (description of images and components)
 - Touch target size fixed (bigger size)
 - Low contrast fixed (W3C standards, https://webaim.org/resources/contrastchecker/)
- Follow Android performance guidelines
 - Thread processing
 - Distinguish GUI with logic execution parts
- Follow styling guidelines
 - Drawables (images), colours and dimensions



Lessons learnt and experience

- Support multiple languages
- Support multiple device
 - Android OS 7.0 Android 10.0
 - Flexible layouts(Constraint)
- Privacy issues
 - Use SharedPrefences() to store application data on the device
 - Encrypt SharedPrefences() data
 - Google Play review process may take more than one day!
 - Expect the first time which took 8 days, the range was from a couple of hours to 2 days
- Upload signed Bundle (.aab) instead of .apk
 - Size compressed
 - It is recommended by Google







MyCorridor backend process and operations: Lessons learnt and experience

Sakis Salamanis

Senior lead Developer Architecture, backend and standardization



Transportation services

- Heterogeneity
- Fragmentation
- No formal definition of 'service' exists
- Tailor-made approaches have limitations
- Service Data Model → Hybrid approach (custom + OWL)

MaaS API

- Modular (microservices) approach → different modules for different functionalities
- Networking middleware (i.e. RESTful API) should be in place
- Common data exchange format (e.g. JSON)



Trip-planning

- Lack of open GTFS repositories (e.g. OpenMobilityData former TransitFeeds)
- Operators are reluctant to provide access to data
- Using external trip-planning services can create difficulties
- Need for open, shared transit data repositories (e.g. through National Access Points)

Matchmaking

- Leg-based approach provides flexibility in planning
- User-designed solutions should be evaluated for validity
- Increased complexity → Parallelization at trip level



Booking, Ticketing and Payment

- Integrate certified PSPs: Careful consideration of users' sensitive data (PCI DSS compliance)
- Preauthorization necessary for pay-as-you-go model
- Different operators use different ticketing mechanisms → Use existing legacy systems
- Multiple checkouts → increased complexity → parallelization at selected services level

User experience

- App responsiveness → parallelization techniques, distributed architectures
- Results validity
- High quality level of technical implementations Dominant apps (e.g. Google Maps)



- Infomobility Services (IS)
 - Operators may provide access only to specific information of their service (e.g. parking information)
 - Integrate different IS operators \rightarrow IS aggregator nodes \rightarrow MaaS platform integrates the node
- Traffic Management (TM)
 - TM services should be considered products provided by the MaaS platform
 - Different TM operators use different data formats (e.g. DATEX II, SPATEM/MAPEM) → Need for common traffic data exchange formats
 - Integrate different TM operators → TM aggregator node → MaaS platform integrates the node



Added-value services (AVS)

- Services and APIs providing information outside the transportation domain (e.g. events, concerts, restaurants, bars, weather, etc.)
- Several providers/APIs: Foursquare API, Yelp API, Zomato API, etc.
- Integrate different AVS providers → AVS aggregator node → MaaS platform integrates the node

Trip-monitoring and Push Notifications

- Set-up of push-notifications server (e.g. Firebase)
- Track users' locations: carefully select the recording frequency
- Trigger(s): Approaching or entering specific geographical locations



For service providers

- Service providers should be able to easily register their services to the MaaS platform
- Service providers should provide a clear description of the APIs through appropriate documentation
- Service registration is a semi-automatic process
 - Step 1: The service provider gives the minimum required information for registering the service through the SRT
 - Step 2: The provided information is evaluated in more detail by the MaaS platform's technical team
 - Step 3: The MaaS platform's technical team starts collaborating with the service's technical team

For MaaS aggregators

- The MaaS aggregator should have a clear view of the platform's status
- (Big) data analytics of the platform's usage data can provide useful insights
- The extracted knowledge could (should) be a commercially exploitable service of the platform







Pilot testing and travellers' experience: Lessons learnt

Tom Meinders

Traffic Manager

MyCorridor Pilot conduction Activity leader and Dutch Pilot Site Responsible

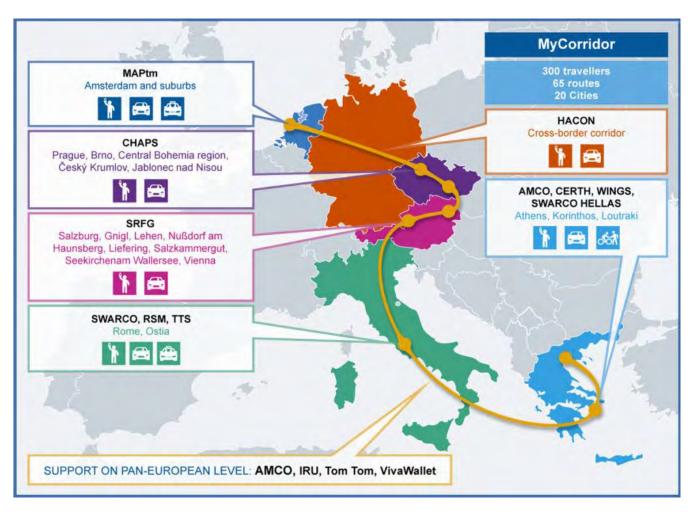


Agenda

- The pilots
- Service centre
- Challenges / Lessons learnt



5 pilot sites

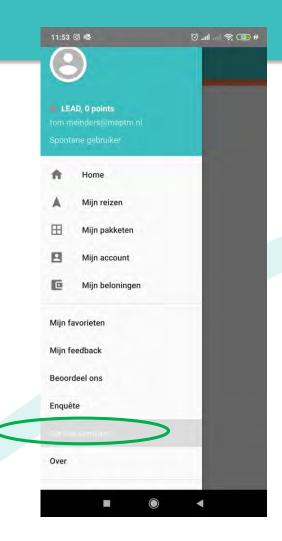


- Greece
- Italy
- Austria
- Czech
- Netherlands



The APP

- Android:
- https://play.google.com/store/apps/details?id=certh.gr.mycorridor
- iOS:
- https://apps.apple.com/us/app/mycorridor/id1525696822?uo=2



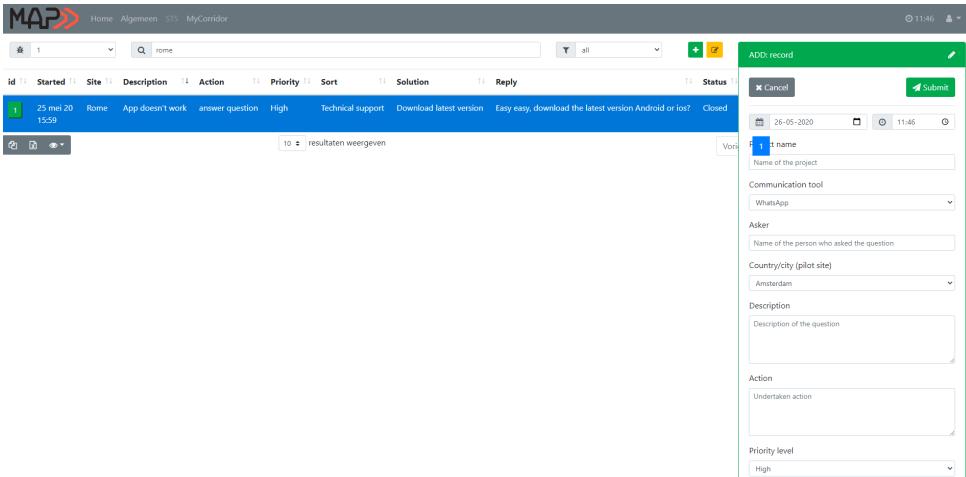


Service centre landing page





Logging questions and answers





Challenges / Lessons learnt

- User experience
- Users expect the full package
- Difficult to bring in service providers
- COVID-19



IMOVE

Unlocking Large-Scale Access to Combined Mobility through a European MaaS Network

Alessandro Barisone, algoWatt



A EUROPEAN MAAS NETWORK

27/10/2020

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IMOVE

Unlocking Large-Scale Access to Combined Mobility through a European MaaS Network

- o Innovative concepts, systems and services towards 'mobility as a service'
 - MG-6.1-2016 call, one of the three selected projects (IMOVE, MaaS4EU, MyCorridor)
- o Research and Innovation Action (RIA)
 - 30 months duration: 06/2017 11/2019







- Mobility: Transport for Greater Manchester, 5T, Municipality of Turin, UBIGO, URBI, Vasttrafik, EMT Madrid
- Stakeholders' association: UITP
- o Project coordinator:

Softeco Sismat, now algoWatt (merger in 03/20)



ADVANCING





innovation























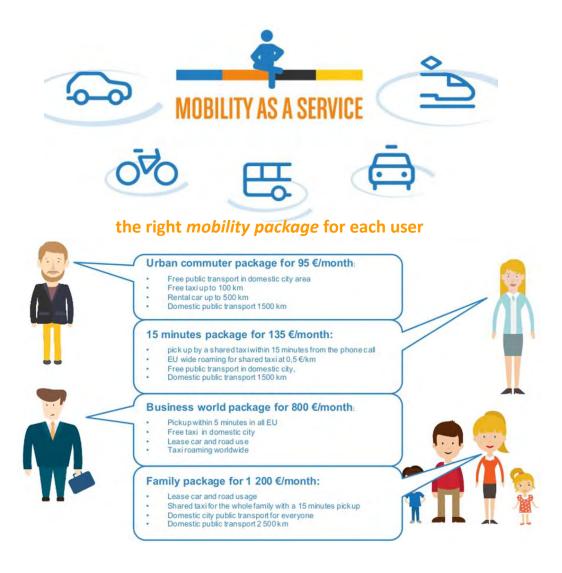






Overall Objective

To accelerate the deployment and unlock the scalability of MaaS schemes in Europe, paving the way for a "roaming" service for MaaS users at the European level.







IMOVE Scalability Unlockers



Sustainable business models and organizational MaaS frameworks



• Contracts, T&Cs, ...

Behaviour change strategies

• e.g. incentive models, rewarding schemes, gamification, etc.



User engagement schemes

• Inspired by marketing and XaaS economy



Long-term MaaS interoperability and roaming strategies

• Cross-MaaS, cross-borders

Enhancing framework conditions for MaaS development & operation

27/10/2020



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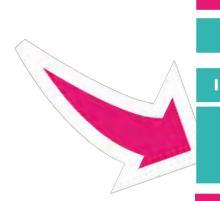
IMOVE Software Enablers

Extend the capabilities of existing MaaS platforms through enhanced interoperability and additional features

Facilitate the development of new services through a set of ready-made building blocks that can be combined to support different tasks

Pave the way to a cross-border MaaS ecosystem through a common interface for all federated MaaS operators (roaming)

Identity Manager User Tariffs/Price Manager User Preferences Manager Mobility Organizer (combined solutions) Booking Manager Mobility Tracker (mobility patterns, analytics) Notification Manager (events) Incentives & Engagement Manager Roaming Manager Toss-MaaS interoperability)



Mobile App Back-ends





Open API

Internal API

IMOVE Software Enabler Internal API

IMOVE Software Enabler **Internal API**

IMOVE Software Enabler **Internal API**

IMOVE Software Enabler **Internal API**

IMOVE Roaming manager

27/10/2020





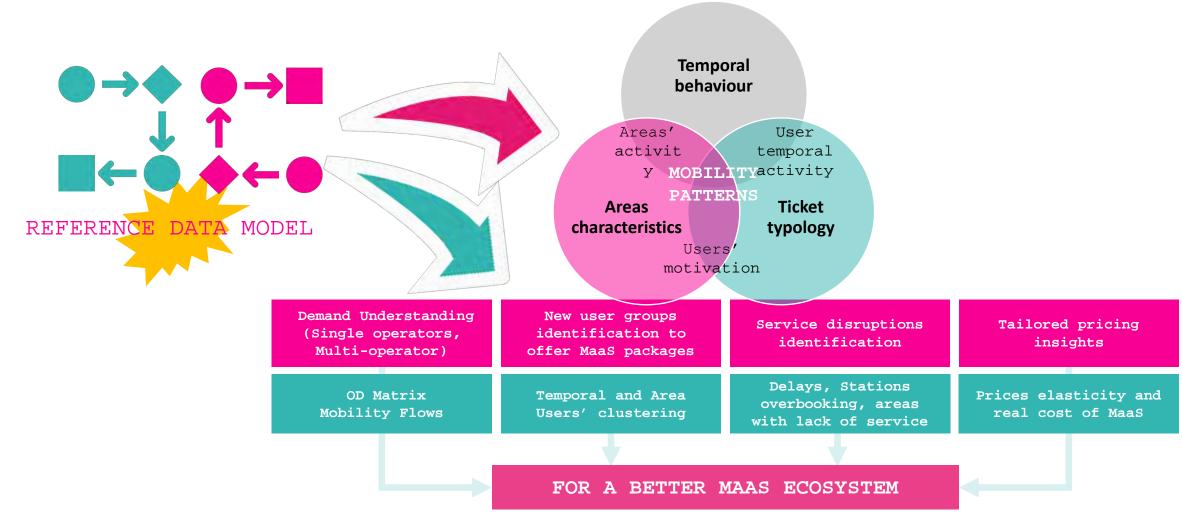
MaaS/TSP ICT Platforms







IMOVE Data & Information Exchange Framework



OVE



Validating MaaS models: IMOVE Living Labs

Different entities acting as MaaS operators:

- Public Transport Operators (PTO)
- Public authorities
- Private companies

"Living Lab" approach: involvement of local stakeh

Gothenburg LL - Multiple approaches to MaaS

Manchester LL - PT authority (TfGM) implementing MaaS

Turin LL - Public sector stimulating a MaaS ecosystem Manchester

Berlin LL - Private MaaS operator with subscription bundle

Madrid LL - PTO as leader of a MaaS scheme

Roaming across MaaS operators

OVE

O Berlin

O Turin

Gothenburg O

Madrid

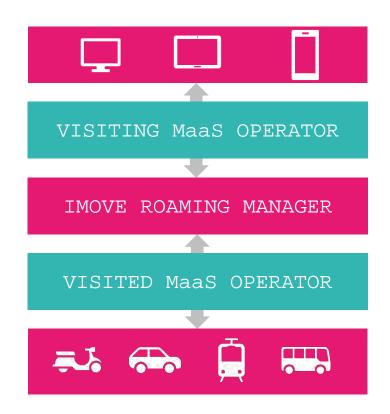


IMOVE Roaming Living Lab

Interconnecting MaaS operators

Concept:

- o Same app and user experience when abroad
- o MaaS operators federated in IMOVE
- o Visiting MaaS
 - Operator complements its offer with improved coverage
 - Mobile app services available also while travelling abroad
- o Visited MaaS
 - MaaS operator reselling/providing mobility services to IMOVE federated ones
- o Service level depends on agreements
 - Contracts between operators
 - Payment clearing for exchanged services







Lessons Learned

MaaS is a very promising transport paradigm, but there are still barriers that slow down the fulfillment of its full potential:

- Level of market readiness (expectations vs. practicalities)
- Perception of risks and uncertainties among ecosystem actors
- Agreements between public and private MSPs (car-/bike-sharing, taxis) may be slower than planned
- Timing of tendering processes

Key Enablers:

- Role of Public Transport Authorities is crucial for a calibrated and trustable offering
- Substantial readiness of technology (core levels L1-L3)
- Engagement of MaaS tech providers from the start of the initiative
- Collaboration (e.g. sharing of information) between MaaS experiences

IMOVE

Thank you

Alessandro Barisone

Research & Innovation algoWatt

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UNLOCKING LARGE-SCALE ACCESS TO COMBINED MOBILITY THROUGH A EUROPEAN MAAS NETWORK

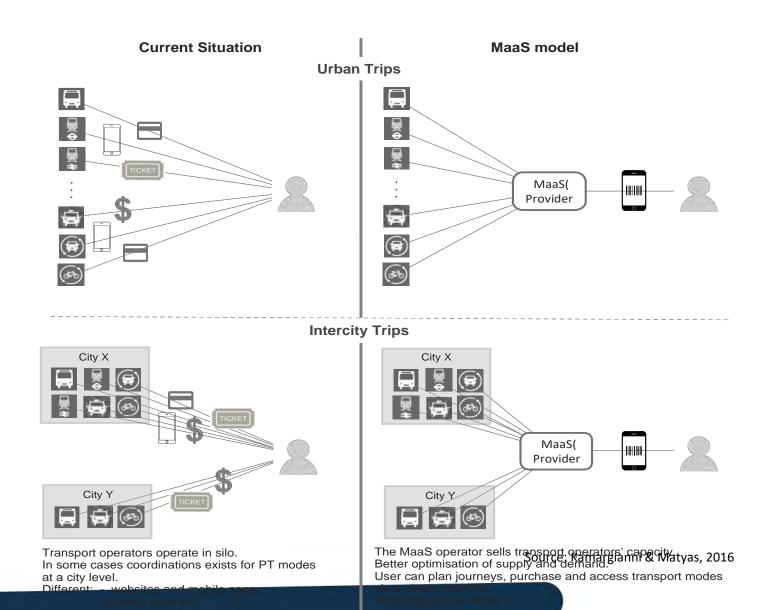




MaaS4EU Presentation MyCorridor Final Conference October 27th, 2020 09:30–13:15 (CET)

MaaS4EU definition for MaaS

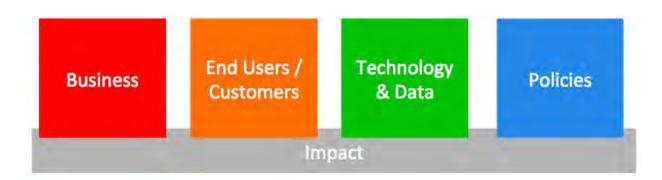
MaaS4EU



MaaS4EU Vision

Provide quantifiable evidence, frameworks and tools to enable the MaaS concept, by addressing challenges under four pillars:

- 1. Business,
- 2. End-Users,
- 3. Technology, and
- 4. Policy.





MaaS4EU Partners





























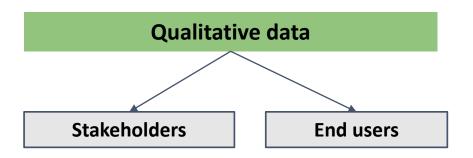








Mixed-method approach







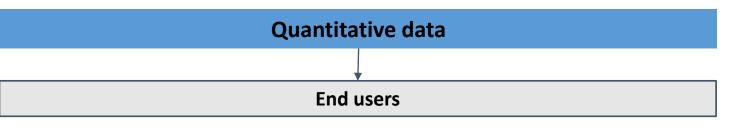
Workshops & in-depth interviews

Focus groups

Stakeholders' viewpoints



Challenges and opportunities in each area







Preferences, attitudes, choices of users regarding MaaS







MaaS pilots

Actual choices regarding MaaS



Stakeholders' Data (1/2)

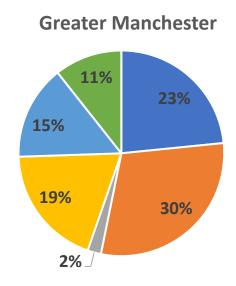


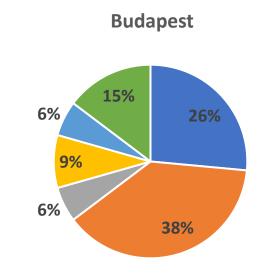
- 3 Workshops (one in each pilot area) organized in round-table discussions
- Stakeholders were asked to answer and discuss a structured questionnaire regarding:
 - MaaS key actors,
 - MaaS benefits,
 - Most appropriate revenue distribution models,
 - Financing and funding sources,
 - Potential barriers for MaaS implementation.

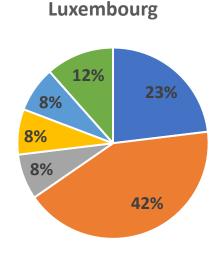


Stakeholders' Data (2/2)

Workshop participants







- Research / Academia
- Government/Local Authority
- IT and data company

- Public and private transport operator
- Transport consulting company
- other

MaaS operators, passenger associations, financing companies, taxi companies, public transport authorities



Potential MaaS Operators' data

In-depth interviews



- Conducted with 4 stakeholders in the 3 pilot areas
- Derived their opinion about critical aspects, challenges and opportunities to be faced when developing a MaaS scheme in the respective pilot city.
- The interviewees comprised of the potential MaaS operators in each area



End users' Data

Focus Groups



- A focus group discussion guide was developed
- Topics discussed: users' needs, privacy issues, preferences for MaaS services, viewpoints on MaaS app features, etc.
- 5 Focus groups, different stakeholder types, 40 individuals



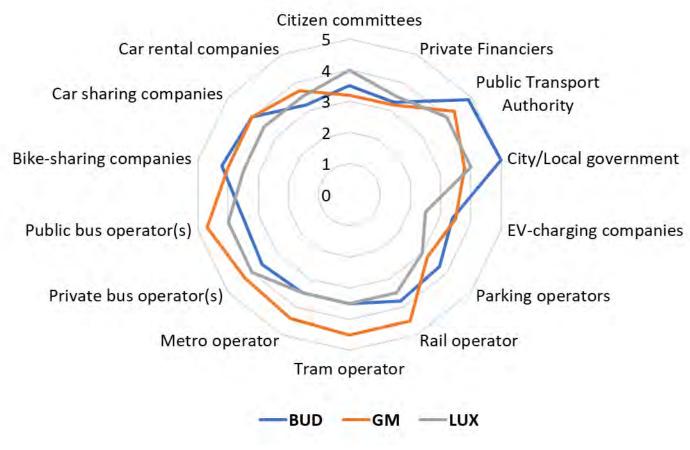
Main Findings (1/4)

MaaS Ecosystem Key Actors

Mobility service providers are regarded as the most important actors in MaaS and especially the public transport operators in a city/region

EU: the role and participation of PT authorities is considered critical for a successful deployment of MaaS.

USA: this does not seem to be the case → PT is not fully developed and emerging mobility service providers are more likely to be the champions of MaaS.



Scale from 1 to 5 where 1 means "not important" and 5 "extremely important"

Polydoropoulou, A., Pagoni, I., Tsirimpa, A., Roumboutsos, A., Kamargianni, M., & Tsouros, I. (2020). Prototype business models for Mobility-as-a-Service. *Transportation Research Part A: Policy and Practice*, *131*, 149-162.



Main Findings (2/4)

Maas Operator

Current state of practice: Commercial MaaS developments have been mainly led by private companies with little public authority involvement in the MaaS operator's role.

<u>Stakeholders viewpoints:</u> PT Authorities provide the main transportation system of a city/region, i.e. metro, tram, buses and trains, and manage other key MaaS elements (scheduling, ticketing)



Public transport entities can build the needed trust for such an emerging scheme with minimal risk compared to a private company.

However, PT Authorities are not willing to undertake such a role because they are lacking the resources needed to deploy it (in-depth interviews).

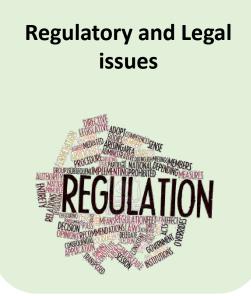


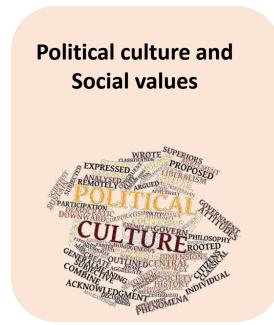
Enablers and barriers for MaaS implementation

They are identified via the stakeholders' workshops and in-depth interviews regarding the domains of:













Main Findings (3/4)

Needs and concerns of the demand side → Focus Groups

Domain	Focus Groups Statements
MaaS services and features:	"Flexible packages — no other knows what I want" "Put it all in — give people the option to opt out if it isn't suitable" "MaaS should be real-time and all means of transport"
Coverage:	"It would be nice to travel with the same MaaS operator everywhere"
Privacy issues	"It's really worrying being tracked on your phone. They know where you've been" "They already know everything about us" "I don't mind [being tracked] and I'm sure I am already" "That ship has sailed"



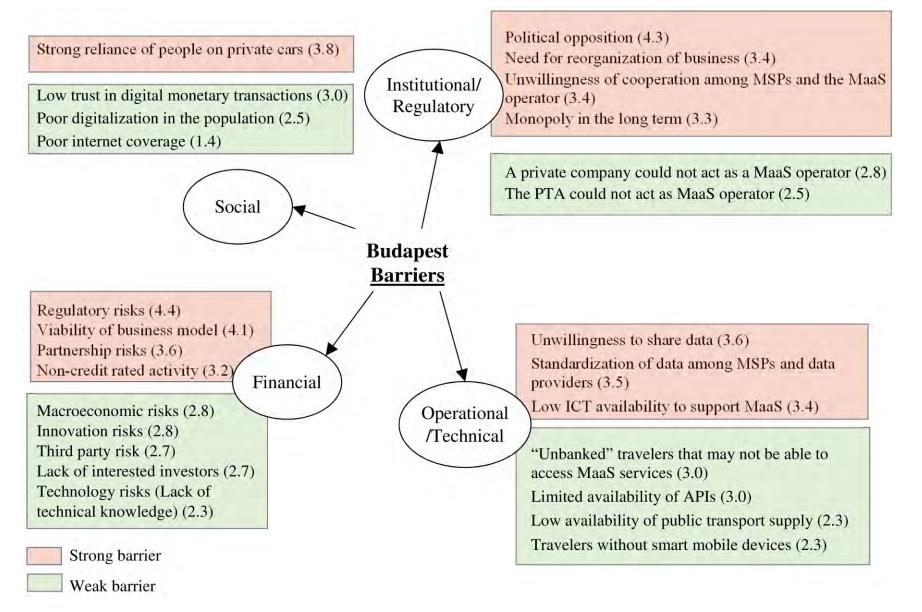
Polydoropoulou, A., Pagoni, I., & Tsirimpa, A. (2020). Ready for Mobility as a Service? Insights from stakeholders and end-users. *Travel Behaviour and Society, 21, 295-306.*

Main Findings (4/4)

Domain	Focus Groups Statements
Personalization:	"The system should be self-teaching, examine my habits" "Shouldn't there be options? Do you want to improve your journey? Do you want to save money? Ride a bike. Do you want to burn calories? Take a walk. Do you want to see more of the city? Go this way by bike"
App notifications:	"Push notifications in case of delays or changes in service"
Non-mobility services:	"Collectively travellers should get a discount (e.g. car-pooling, car- sharing)" "You could incentivize people — if they've cycled 10,000 miles they get a tenner or whatever



Polydoropoulou, A., Pagoni, I., & Tsirimpa, A. (2020). Ready for Mobility as a Service? Insights from stakeholders and end-users. *Travel Behaviour and Society, 21, 295-306.*





Polydoropoulou, A., Pagoni, I., & Tsirimpa, A. (2020). Ready for Mobility as a Service? Insights from stakeholders and end-users. *Travel Behaviour and Society, 21, 295-306.*

Conclusions and Policy Recommendations

Systemic enablers and barriers for MaaS implementation

policy interventions should be carried out by the involved actors (i.e. operators, authorities, societies, policy makers) to support a successful MaaS deployment

- Regulatory barriers: the traditional transport-sector policy and regulatory frameworks should be reviewed and adapted to facilitate MaaS implementation.
- Lack of standardized APIs: Policy makers should establish standards for the data collection, management and sharing so as to support the interoperability of data and APIs feeds.
- Issues of data interoperability, need for data openness



Conclusions and Policy Recommendations

- Define what types of data can be gathered by MaaS operators: draw a specific Code of Conduct concerning Data Protection and propose a standard certification in this respect;
- Infrastructural challenges: PT authorities should exploit the available technological developments and support ticketing innovation on their transport networks
- Trust between MaaS actors: MaaS actors should cooperate and compete leveraging co-opetition to create maximum value and promote their businesses.
 Only if they collaborate, will MaaS potential benefits be delivered to end users and cities.



Conclusions and Policy Recommendations

- Create Uniform multimodal passenger rights: regulations can resolve grey areas about obligations and liability, learning from existing MaaS schemes while waiting the forthcoming EC package on protection of passengers in multimodal journeys
- As part of the Green Deal to promote the use of multimodal transportation, also seeking stronger collaboration among MaaS operators and a more integrated transport planning approach at the urban level.
 - Benefit from some countries new legislation on Mobility and their sustainable mobility packages to promote MaaS (e.g. France, Belgium)





Join our MaaS4EU Final Conference

29th October 2020 from 14:00 to 17:30

Register now: http://www.maas4eu.eu/maas4eu-final-conference/

Ms Akrivi Vivian Kiousi
INTRASOFT International



THANK YOU



Session 3: Interactive session organised by MyCorridor

- Quantitative impacts achieved in the different project pilot sites
- Results summary of additional qualitative impacts from other stakeholder groups
- Insights on future deployment recommendations coming from other local stakeholder consultations (covering a range of business-related, regulatory, policy-related issues)





Closing remarks

Roberto Palacin, Project Coordinator – University of Newcastle









MyCorridor 3rd Pan European Workshop "Let's think of MaaS impacts

Roberto Palacin, Newcastle University



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Agenda

- MyCorridor Impact Assessment Gennaro Ciccarelli, TTS Italia
- Legal aspects of MaaS Marie-Claire Smith, Jeremy Godley, Osborne-Clarke LLP
- Children, young people and MaaS David Golightly, Newcastle University
- MaaS impacts and the future Roberto Palcin, Newcastle University
 - Go to www.menti.com and use 94 71 55 6







MyCorridor 3rd Pan European Workshop

Impact Assessment

Gennaro Ciccarelli, TTS Italia



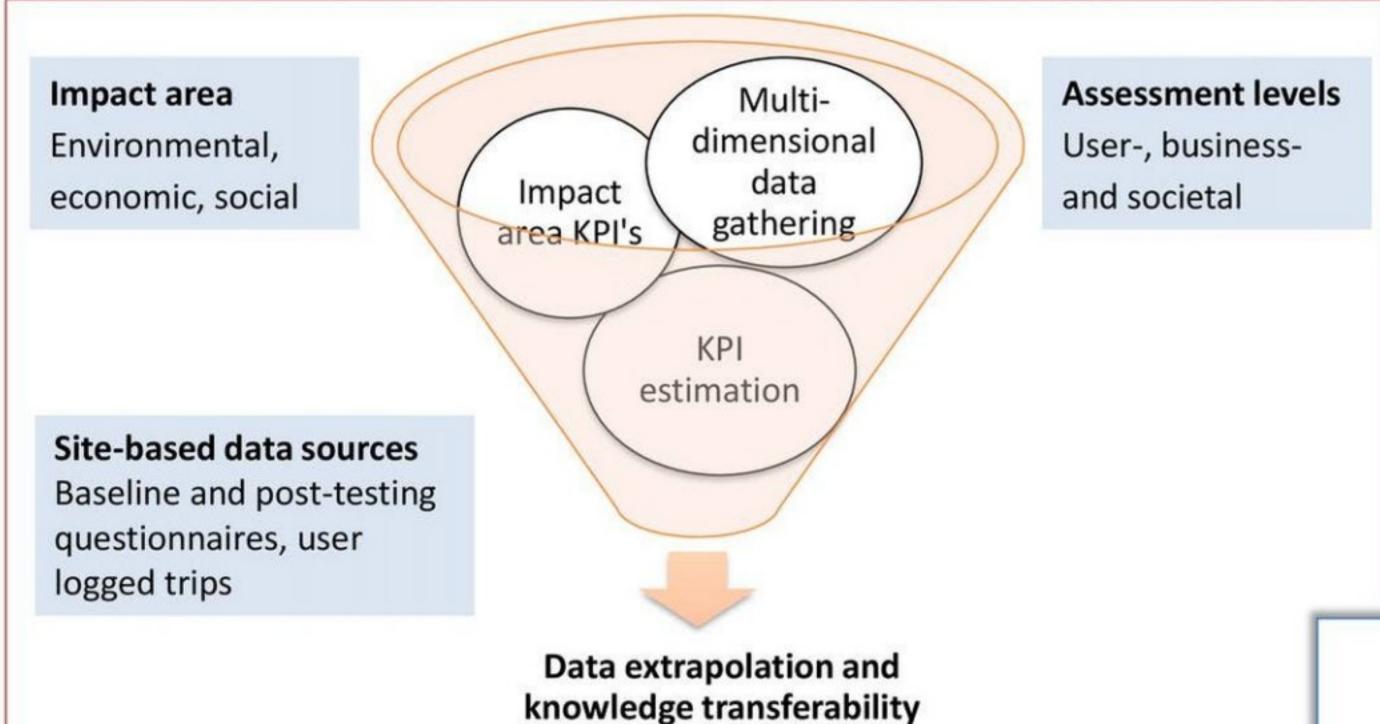
Outline

- Impact assessment from user trials
- Quantitative impacts from stakeholder focus groups
- Business- & policy-related insights from stakeholder consultations



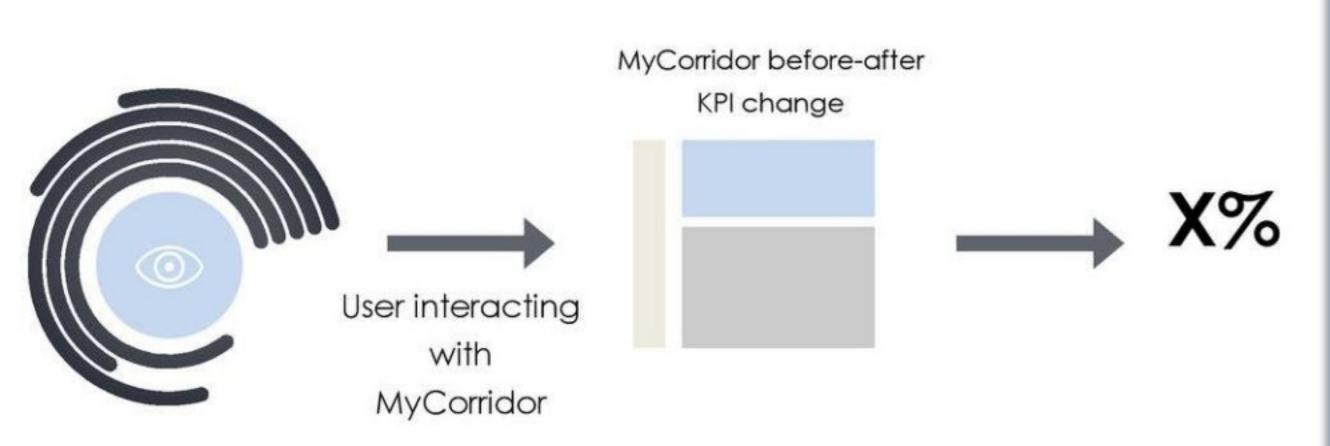
Impact assessment from user trials

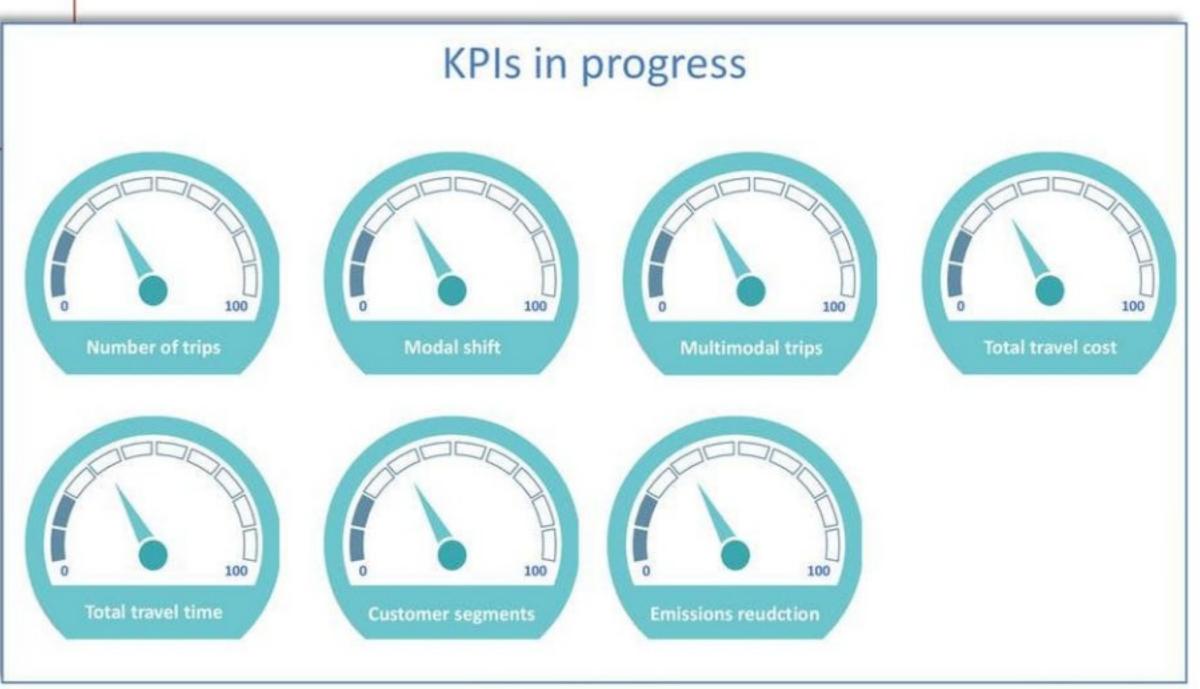




Research questions

- Does MyCorridor trigger travel behaviour change mechanisms?
- Does it associate with positive impacts on the transport system?
- Does MyCorridor result in positive societal changes?
- Is the wide general public going to benefit from the intended positive impacts or is it only attractive to a niche group of users?





Impact assessment from user trials





Targets



MONITORING PERIOD

From March 2020 to October 2020



PILOT SITES

5

October 2020



USERS

60x5=300



TRIPS

180x5=900



Overall status as of 18/10

781

No. of trips

across pilots

163

No. of users across pilots

4

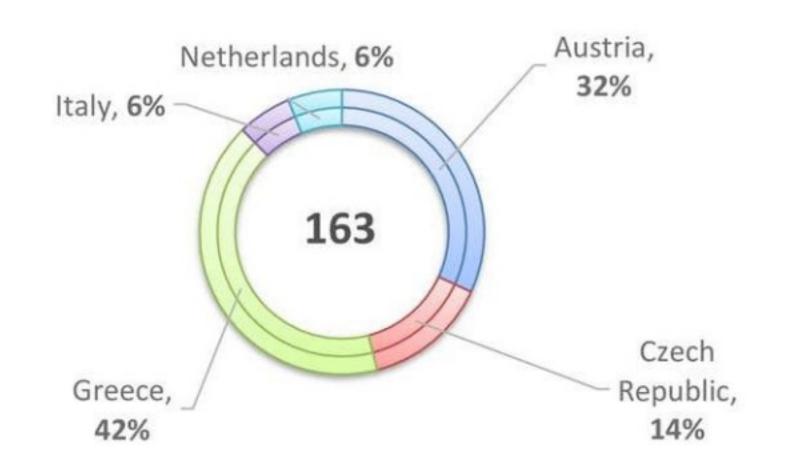
Tidal distribution of trips across pilot sites due to travel restrictions

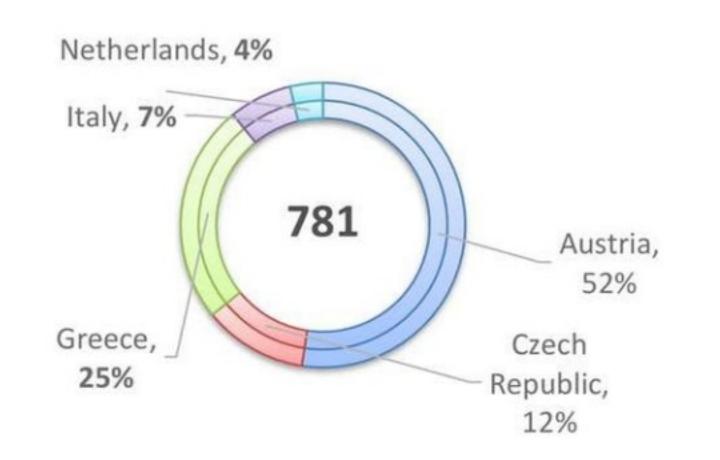


Logged users so far



Logged trips so far



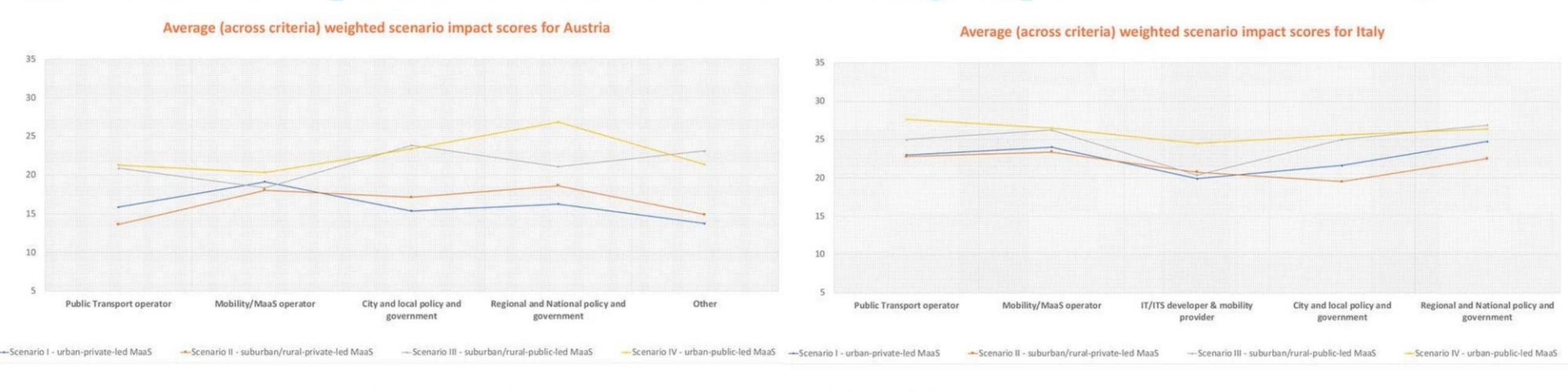


Pilot operations severely impacted by COVID-19 → Evaluation & IA still in

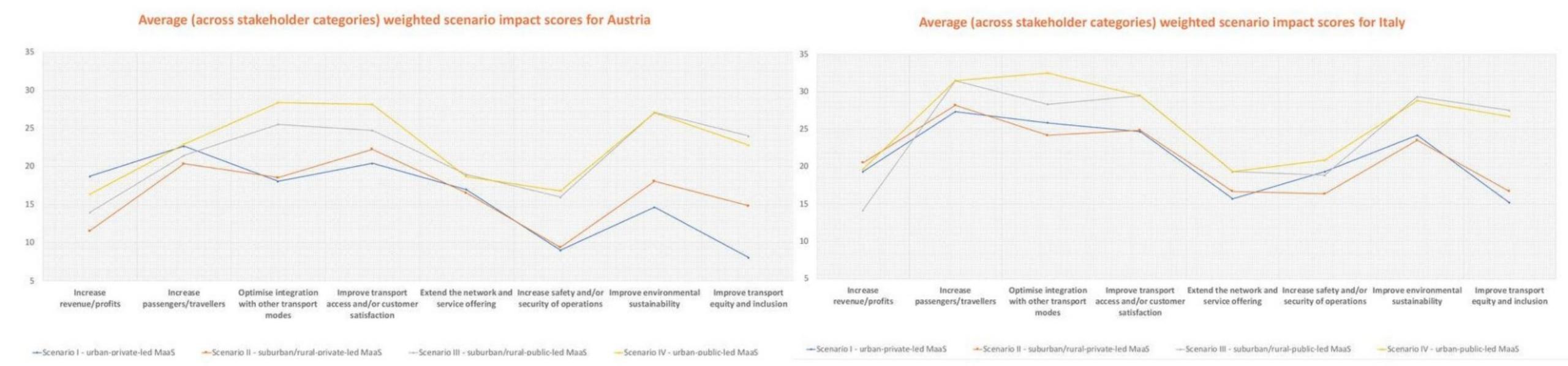
→ Evaluation & IA still in progress

Quantitative impacts from stakeholder focus groups



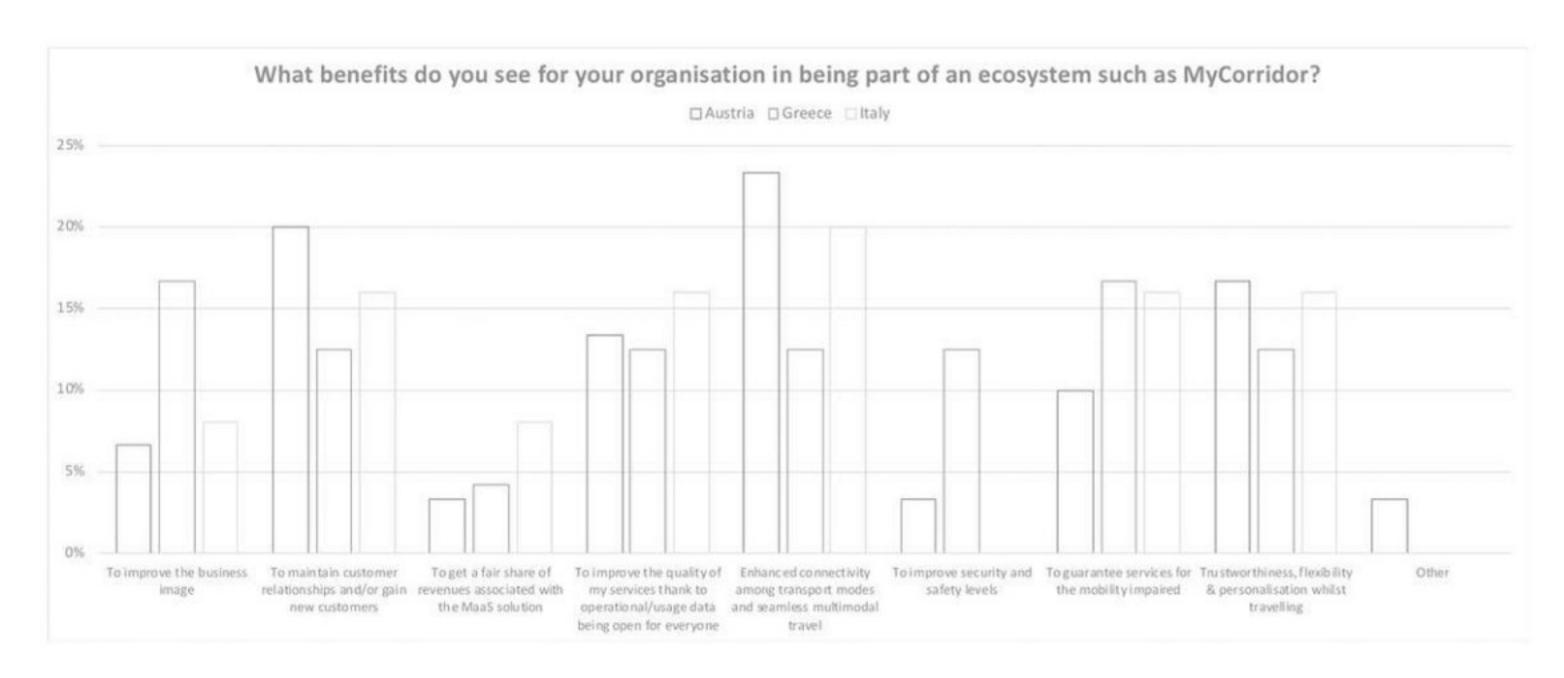


Austrian and Italian stakeholders favour Public-led MaaS deployment scenarios!



Business- & policy-related insights from stakeholder consultations





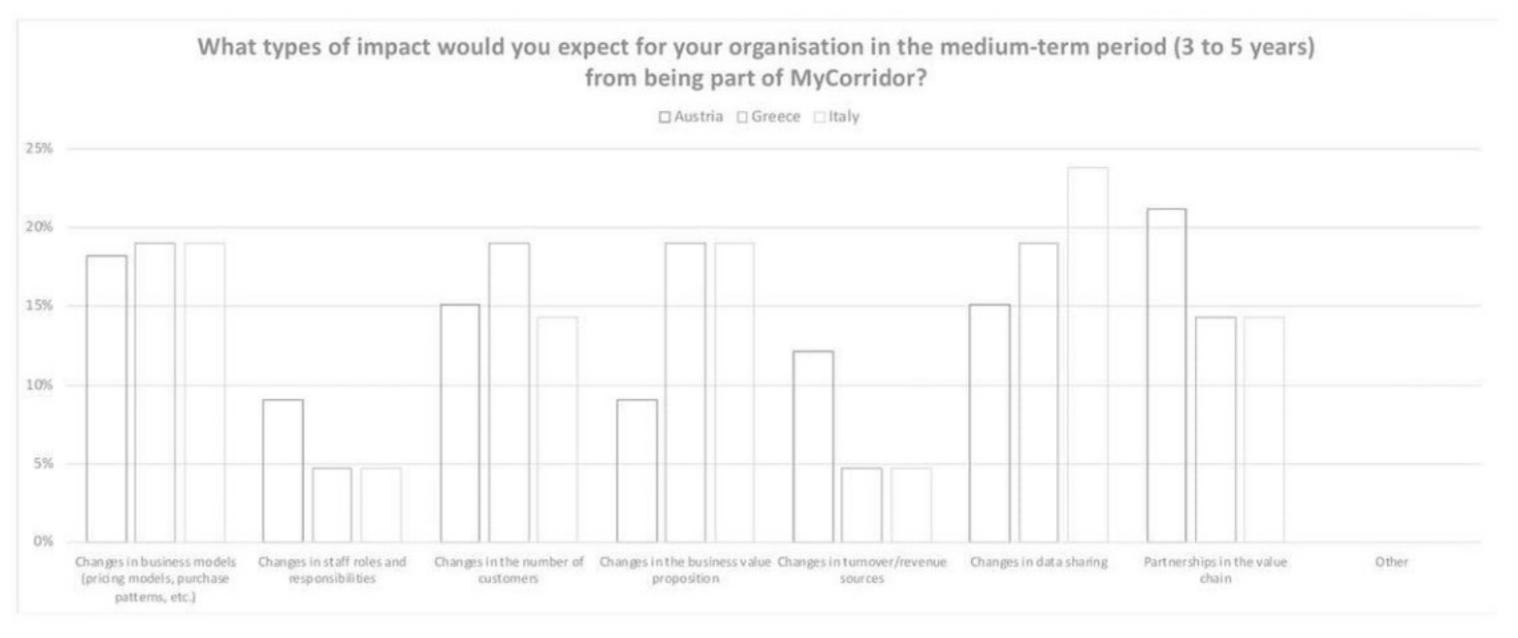
Most popular benefits:

- Enhanced connectivity and seamless travel
- To maintain or gain new customers
- Flexibility & personalisation whilst traveling
- To guarantee services for mobility impaired users
- ...

Most popular impacts:

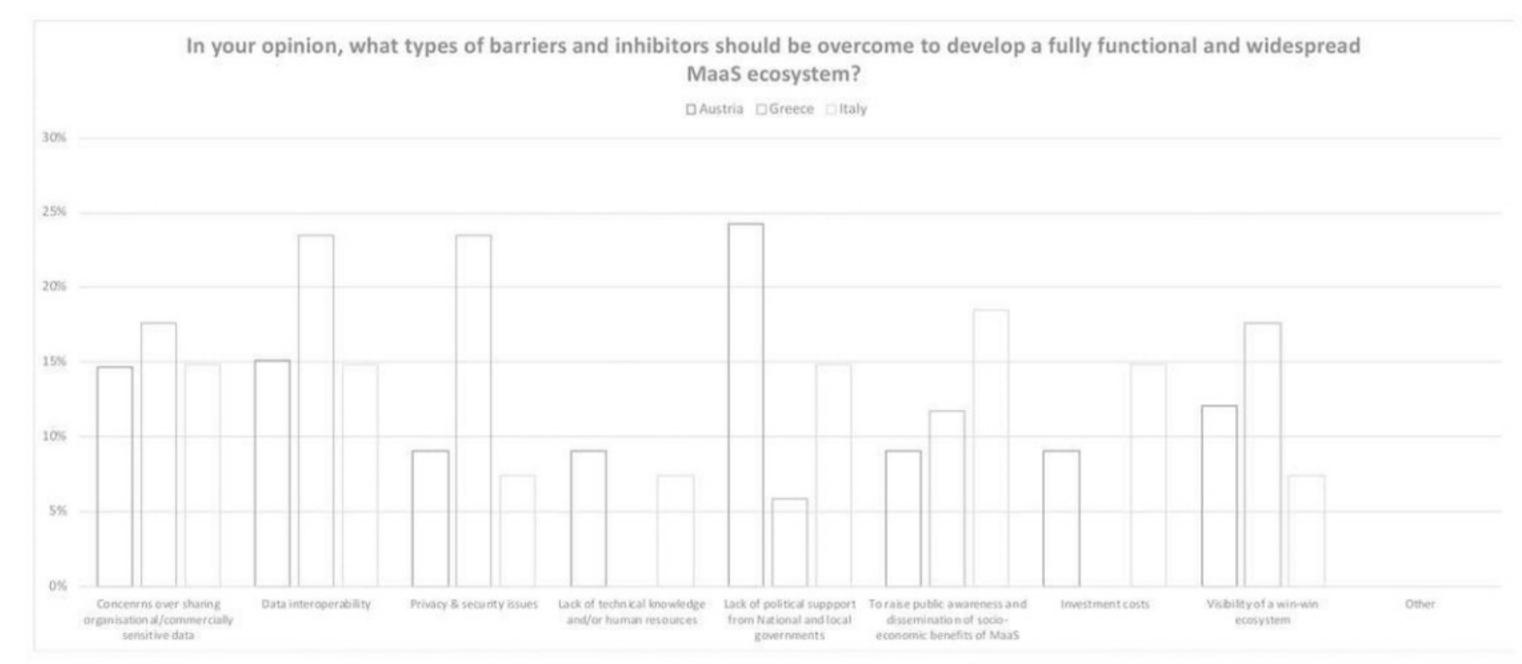
- Changes in BM
- Changes in customer numbers
- Changes in data sharing practices
- Changes in value proposition

• ...



Business- & policy-related insights from stakeholder consultations





Most popular barriers:

- Concerns over sharing data
- Interoperability issues
- Lack of political support
- ...

Most popular changes:

- Data sharing standards
- Usage data open to all providers
- Public Authorities to act as guarantor for data exchange
- To embed TM into MaaS planning

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THANK YOU!









MaaS: Navigating the legal landscape - lessons learned MyCorridor 3rd Pan-European workshop

The MyCorridor project

Jeremy Godley, Osborne Clarke LLP

Marie-Claire Smith, Osborne Clarke LLP

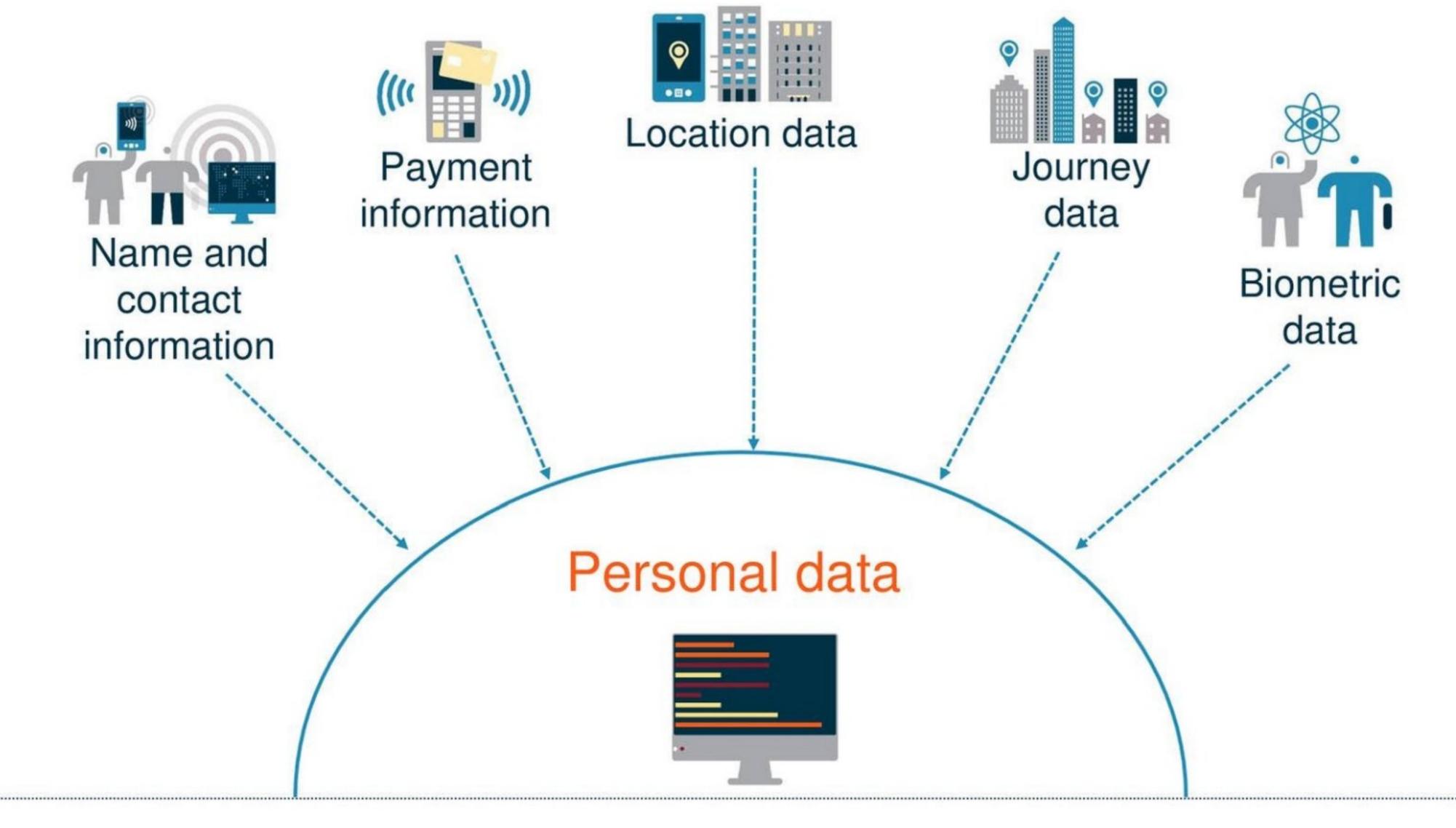


Legal considerations identified and lessons learned

- Data protection
- Data standardisation
- Regulatory framework
- Payments regulation
- Competition law
- Platform regulation
- Contractual framework
- Liability
- Consumer law



Lessons learned - Data



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Other Lessons Learned – Interoperability, Contractual Framework and Payments

Interoperability – Greater interoperability (including in ticketing) is required to deploy seamless cross-border MaaS.



Contractual Framework - Liability between MaaS stakeholders - limiting liability exposure.



Payments - Assess the regulatory, operational and contractual constraints from the outset.



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Thank you



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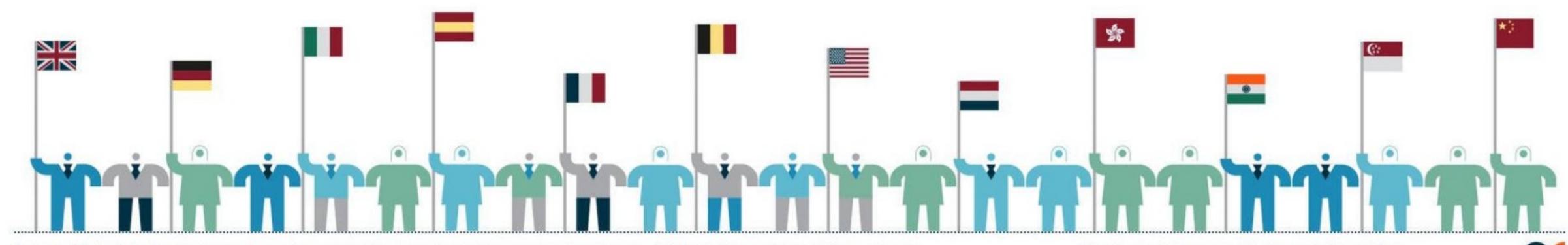
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MyCorridor 3rd Pan European Workshop Future: Children, Young People and Mobility as a Service David Golightly, Newcastle University



Motivation

- Importance of children and young people
 - Major users of public transit for education, early work, leisure and social
 - Younger children increase dependence on private car
 - Children and young people are future MaaS users perceptions now shape the future
- But rarely considered in MaaS literature, or travel literature generally
- Need to if we are to tailor services to them
- Children and young people have unique and changing needs and perceptions
 - Unique views of what it is to navigate around the world
 - Social needs
 - Independence and growth



Method

- Three focus groups in the Newcastle area
- Young children, older children and young people
- Current perceptions of travel
- Understanding the MaaS concept through Lego Serious Play
- Perceptions of MaaS
- Transcription and thematic analysis





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Themes

- 1. Young people's experiences of travel
- 2. Safety and trust
- 3. Conceptualising choice
- 4. Use of technology
- 5. Status and identity



Major points

- Actively think about their travel, and how to do it
- MaaS perceptions are shaped by (negative) perceptions of public transit
- Need a strong, public brand
- Not concerned around IT, but some around 'surveillance'
- Car is still a status symbol



Conclusions

- Children and young people are active in their choice of travel
- Mobility is critical for independence – mobility, socialisation, learning about the world
- Active participation in MaaS design



More at...

Casadó, R. G., Golightly, D., Laing, K., Palacin, R., & Todd, L. (2020). Children, young people and mobility as a service: opportunities and barriers for future mobility. *Transportation* research interdisciplinary perspectives, 100107.

https://www.sciencedirect.com/ science/article/pii/S259019822





Contents lists available at ScienceDirect

Transportation Research Interdisciplinary Perspectives

journal homepage: https://www.journals.elsevier.com/transportation-researchinterdisciplinary-perspectives



Children, Young people and Mobility as a Service: Opportunities and barriers for future mobility



Regina Gairal Casadó a, David Golightly b,*, Karen Laing c, Roberto Palacin b, Liz Todd c

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- b Future Mobility Group, School of Engineering, Newcastle University, UK
- School of Education, Communication and Language Sciences, Newcastle University, UK

ARTICLE INFO

Article history:

Received 1 September 2019 Received in revised form 27 February 2020 Accepted 28 February 2020 Available online 3 April 2020

Keywords Mobility as a Service Children and young people User needs Workshops

Usercentred design

ABSTRACT

The following paper examines the needs and perceptions of children and young people (age 8-18) towards Mobility as a Service (MaaS). MaaS offers a new paradigm in the access, planning and pricing of travel. To date, however, young people's views and needs have not been explicitly considered within this context. This is despite more general transport work demonstrating that young people have specific needs and perceptions that could influence their use of MaaS now, and their ongoing perceptions of MaaS across their life. Views of young people towards the MaaS concept were captured through workshops using Lego'w. Thematic analysis identified specific considerations for young people's perceptions of MaaS around the experience of travel, travel choices, technology, safety, and status and identity. These results include barriers to acceptance and adoption of MaaS, but also reservations regarding the underpinning transport services. These results also demonstrate the importance of recognising young people as active agents in the use of transport rather than passive users, while sharing many of the concerns of adult users. Young people have a rich and complex voice that needs to be considered in the context of a digitalised 21st century transport service provision and understand young people as having agency around their travel choices. As such this paper fills a critical research gap in the MaaS literature.

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